Transparency Oregon Advisory Commission

Biennial Report



Legislative Fiscal Office May 2021

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AUTHORITY

In 2009, the Legislature unanimously passed HB 2500 to create the Oregon transparency website and establish the Transparency Oregon Advisory Commission.

The Oregon transparency website provides annual updates for agency budget, revenue, expenditure, contracts and procurement, state workforce compensation information, performance audits, and benchmarks.

This report fulfills the requirement of the Transparency Oregon Advisory Commission to provide the Legislative Assembly with an update on the status of the website by February 15th of each oddnumbered year. This requirement is codified in ORS 276A.259. The Oregon Revised Statutes relating to the Transparency Oregon Advisory Commission and Oregon transparency website is in Appendix A of this report.

The 2021 report covers enhancements made to the Oregon transparency website during the 2019-21 biennium and identifies possible future enhancements to the website for the next biennium. This is the sixth report made by the Commission.

COMMISSION MEMBERSHIP

The Commission consists of nine members appointed by the Governor, the President of the Senate, the Speaker of the House, the State Chief Information Officer, and the Legislative Fiscal Officer. Membership composition requires a mix of legislators, public members, and state agency representatives. Four of the members are required to be legislators, one each from the majority and minority parties in the Senate and the House, appointed by the President and Speaker, respectively. Two members are required to be from the public with experience in public finance, public relations, measurement of performance outcomes, or technology, one each appointed by the President and the Speaker. The Governor is required to appoint one member from an executive branch agency, and the State Chief Information Officer and Legislative Fiscal Officer are required to each appoint one member.

The term of office of each member is four years, and a member serves at the pleasure of the appointing authority. Before the term of any member expires, the appointing authority is required to appoint a successor whose term begins on the next January 1st. Members can be reappointed. If there is a vacancy, the appointing authority is required to make an appointment that is immediately effective for the remainder of the unexpired term.

A current list of the Commission membership is in Appendix B of this report.

BACKGROUND AND HISTORY

The Transparency Oregon Advisory Commission first met on December 17, 2009. As of this report, the Commission has held thirteen meetings: three during the 2009-11 biennium, once during the 2011-13 biennium, twice during the 2013-15 biennium, three during the 2015-17 biennium, twice during the 2017-19 biennium, and twice during the 2019-21 biennium.

As part of HB 2500, the Department of Administrative Services (DAS) was directed to develop an Oregon transparency website that would provide state budget, revenue, and other financial data and information to the public. State agencies were directed in the measure to provide the information required by DAS only when no additional cost would be incurred and with no reallocation of resources. This basically meant that only existing reports and information contained within existing databases would be used in the creation and update of the website. The measure also specified certain data elements and reports to be included on the website.

In July 2009, DAS initiated work on the website by holding meetings with state agency stakeholders; creating a collaborative workspace for HB 2500 implementation on Oregon GovSpace; holding oneon-one meetings with each primary stakeholder; conducting awareness presentations for agency heads, administrative business services directors, public information officers, and others; and distributing newsletter articles and Exec Net messages. The initial transparency website mockup was prepared in September 2009.

The Commission reviewed this initial website mockup in December 2009 and made several suggestions for changes and improvements to the content on the website. During the period between January and March 2010, DAS released the website and made additional modifications. DAS also established reporting standards with respect to format, content, and timelines and made agreements with agencies for report submission. DAS then continued to work on identifying and implementing improved data entry and classification methods for expenditure information and developed procedures for the annual update of information.

During the 2011 legislative session, four bills were passed that included new requirements for the transparency website:

- HB 2825 added Tax Expenditure reports from the Department of Revenue, Business Oregon, Department of Energy, and the Office of Film and Television.
- HB 2788 required each state agency to post notices of public meetings on the website beginning January 1, 2012.
- HB 3188 required that each county submit a report on lottery funds expenditures, including the amount of moneys received and expended, purpose and use of the moneys, and amounts spent on administration of these funds.
- SB 250 added Education Service Districts to the list of reporting entities to the website.

During the 2012 legislative session, reporting requirements on applications for energy tax credits and grants related to biomass, energy conservation projects, transportation, manufacturing, and renewable energy contributions were added to the website requirements by HB 4079.

During the 2013 legislative session, four bills were passed that included new requirements for the transparency website:

- HB 2370 added links to state agency websites that have public meeting minutes or summaries; links to the Secretary of State website for agency administrative rules; and links to local government websites providing information on revenues, expenditures, and budgets.
- HB 2763 required Business Oregon to post a report on costs and fees for administering the tax credit.

- HB 3035 directed DAS to develop a plan for posting specific information to the website on public contracts from state agencies, school districts and community colleges, and other entities, and report to the Legislature by February 15, 2015.
- HB 3400 directed state agencies to include a description of the percentage of expenditures made inside and outside of Oregon for contract goods or services.

During the 2015 legislative session, three bills were passed that included new requirements for the transparency website:

- SB 515 created a method for user feedback; required information posted regarding public records requests; allowed for notices of local government public meetings; and added an economic development section to the website for information submitted by state agencies responsible for specific economic development programs.
- HB 3099 transferred the duties, functions, and powers related to the transparency website from the Department of Administrative Services to the State Chief Information Officer.
- HB 3125 added information on tax exemptions for qualified machinery and equipment to process grains, bakery, and dairy products from the Department of Agriculture.

During the 2016 legislative session, SB 1565 required that the Department of Revenue submit a report for the transparency website on any exemptions to property taxes granted by a city or county for eligible construction in a rural area.

During the 2017 legislative session, HB 2946 required the transparency website to include links to websites established by semi-independent state agencies and quasi-public entities, public university statewide programs operated by public universities, Oregon Health and Science University, Oregon Tourism Commission, Oregon Film and Video Office, Travel Information Council, Children's Trust Fund of Oregon Foundation, Oregon Corrections Enterprises, SAIF Corporation, Oregon Utility Notification Center, and any public corporation created under statute specifically designated as a public corporation, for the purpose of providing transparency related to revenues, expenditures and budgets.

During the 2020 Second Special Session, HB 4304 amended ORS 276A.253 (see Appendix A) to include language stating that the State Chief Information Officer or the Oregon Department of Administrative Services may incur costs or request additional resources to develop, maintain or enhance the Oregon transparency website.

For each annual report, the Office of the State CIO works with executive branch agencies, legislative branch agencies, Judicial Department, Oregon State Lottery, Office of the State Treasurer, education service districts, quasi-public entities, Higher Education Coordinating Commission (which includes community colleges, public universities, and statewide programs operated by public universities), and all 36 Oregon counties. Reports provided on the website are viewable through Excel spreadsheets, plain text, links to existing information system applications, or through the <u>data.oregon.gov</u> open data portal which is an open data repository providing users the ability to access, search, and download additional public information.

WEBSITE REQUIRED CONTENT

The Department of Administrative Services was directed to design the Oregon transparency website so that any person could view information that is a public record and not exempt from disclosure under the state's public records laws. DAS complied with this direction, and through its Office of the State Chief Information Officer (CIO) has worked with the Commission to make various changes and enhancements to the website since its inception. In 2015, HB 3099 established the State CIO as a separate entity from DAS and transferred the duties, functions, and powers of the transparency website to the CIO's responsibility.

ORS 276A.253 directs the State Chief Information Officer to develop and make available to the public a website that provides state agency and education service district information and other financial and budget data. The specified information includes:

- Annual state agency and education service district revenues
- Annual state agency and education service district expenditures
- Annual state agency and education service district human resources expenses, including compensation
- Annual state agency tax expenditures, including identify of the recipients of each tax expenditure when possible
- A description of percentages of expenditures made in-state and out-of-state for contracts for goods or services for the state agency
- A graphic representation of the primary funding categories and approximate number of individuals served by the state agency
- A description of the mission, function, and program categories of the state agency
- A copy of any audit report issued by the Secretary of State for the state agency
- Local service plans of the education service districts
- A copy of all reports required by statute for education service districts
- Notices of public meetings of state agencies and education service districts
- A link to the Secretary of State website for rules adopted by state agencies
- A link related to contracts and subcontracts entered into by state agencies or education service districts with specific information to the extent available
- An economic development section for information regarding specific economic development programs
- Information about the process for requesting copies of public records from a public body
- Links to revenue, expenditure, and budget information for local governments, special government bodies, semi-independent agencies and quasi-public entities, public universities, statewide programs operated by public universities, and community colleges
- Reports from the Department of Revenue on tax expenditures connected to economic development
- A copy of all reports received from counties and other local governments related to tax exemptions in enterprise zones

The statute also requires that the content for each state agency, to the extent practicable and subject to laws relating to confidentiality, should consist of existing data using existing state agency resources without the reallocation of resources and without any additional cost to the agency. State agencies are directed to provide the information in the format and manner required by the State CIO by

posting reports and providing links to existing information system applications and/or websites. The reporting requirements apply to all state agencies, boards, and commissions in the executive, legislative, and judicial branches of government as well as the Office of the State Treasurer.

In order to provide the required information within confidentiality laws, DAS followed the guidelines of the Oregon ID Theft Act (definition of Personally Identifiable Information) and Public Records Law ORS 192. To provide the information at no additional cost, DAS developed the website by posting reports or by using links to currently existing reports, websites, systems, and databases. The primary reports currently used by the State CIO include the following:

- Revenue Reports DAS Chief Financial Officer; Oregon State Lottery; Legislative Revenue Office; Office of Economic Analysis; Oregon Department of Education
- Expenditure Reports DAS State Financial Management System; Oregon State Lottery; Oregon Department of Transportation; Oregon Department of Aviation; Oregon Department of Education
- Contracts Reports DAS Enterprise Goods and Services; Oregon State Lottery; Oregon Department of Transportation; Oregon Judicial Department; Office of the State Treasurer
- Human Resource Expenses/Salary Reports DAS Chief Human Resources Officer; Oregon State Lottery
- Other Reports/Information annual tax expenditure reports; energy tax credits and renewable energy grants reports; Secretary of State audits reports; agency mission, function, and program categories from the Oregon Blue Book; stimulus tracking and reporting; education service district reports; county lottery expenditure reports; economic and revenue forecasts; public meeting notices; annual performance progress reports; website links to other sources such as the Legislative Fiscal Office and DAS Chief Financial Office publications on the state budget, and Transparency Oregon Advisory Commission resources and reports.

The State CIO reviews and updates datasets and informational website links perpetually throughout the year, and the entire Oregon transparency website annually. In addition, DAS has preserved the content posted for the previous fiscal years, since 2009.

Screen prints of the current website portal is in Appendix C of this report.

MEETING ACTIVITY

December 2009

The Commission reviewed the initial website mockup and made the following recommendations to DAS for changes and enhancements: delete state employee names on website data for salaries; include a display of state employee average benefits; include state employee names on lists of vendor payments; include data on union dues, fair share payments, and political action contributions; add contact information for Commission members; provide links to local government websites; review possibilities for an improved display and standardization of lengthy reports; review possibilities of including data from semi-independent boards and commissions; and review the exemption of the Office of the State Treasurer.

<u>May 2010</u>

DAS reported on issues identified at the previous meeting and presented the updated website for review. The Commission discussed adding additional links on the website to other entities such as the

Committee on Performance Excellence, the Governor's Re-Set Cabinet, ORESTAR (Election Reporting), and other government efficiency sites. Interest was expressed in making the Tax Expenditure Report and data more accessible on the portal page of the website. The Commission also discussed including a web form to easily obtain public feedback on the website and enhancements that the public wants to have included.

September 2010

DAS again presented the modified website that included the additional links and other information recommended by the Commission at the previous meeting. Most of these additional links to information were included on the website's "Resources" page. In addition, the Commission received a presentation on the transparency websites of several other government units as potential models for improvements to Oregon's website. These other transparency websites included examples from Kentucky, Texas, Missouri, Illinois, and the City of Albany. The key criteria for an effective website were identified as comprehensive (including contracts and non-contract spending, tax expenditures, quasi-public agencies, and local government); one-stop (all data on one site, not links to other sites, and in one master searchable database); one click searchable (with the ability to download search results to a spreadsheet); raw data access; context (data with explanations of purpose and with performance measures); and regularly updated.

In 2011, the Commission did not meet as four of the original appointments became vacant or expired, including the chair of the Commission, and were not immediately reappointed.

December 2012

DAS presented the updated website that included past Commission recommendations as well as additions from legislation passed in 2011 and 2012. The additional information was provided from links on a menu on the main page in order to maximize space limits of the website. DAS reported that Oregon's transparency website score as rated by the U.S. Public Interest Research Group (USPIRG) was 87%, tied for 8th nationally. The Commission approved the addition of a website link to specific data from the Oregon Public Employees Retirement System (PERS). The data included unfunded liability amounts and employer contribution rates for state and local governments, school districts, and education service districts. The Commission expressed interest in improving public feedback measurements and providing easier mechanisms for public input regarding the website content.

November 2013

The Commission adopted the 2013 report, received an overview of and update on the transparency website from DAS, and discussed potential legislation for 2014.

<u>May 2014</u>

The Commission received an update on the transparency website as well as a report on the USPIRG ratings of transparency websites across the nation. Oregon earned an A-, the highest grade awarded, finishing with the second highest overall point total (a half-point behind Indiana) among all other states.

<u>May 2015</u>

The Commission adopted the 2015 report, received an update on the transparency website, and a report on the USPIRG ratings of the transparency websites across the nation. Oregon earned an A grade, the second-highest awarded, one of seven states to do so. In total score, Oregon ranked tied

for third with Wisconsin with a 96.5. Only Ohio (100) who received the only A+, and Indiana (97) had earned higher overall scores.

<u>October 2015</u>

The Commission received an update on the transparency website, including the consolidation efforts around the transparency datasets, and reviewed the overall status of the transparency program and resource needs.

<u> January 2016</u>

The Commission received an update on the transparency website. Additionally, the State CIO requested assistance for planning the next steps and future goals to advance Oregon transparency with a workgroup including two commission members created to address this issue.

<u>May 2017</u>

The Commission received an update on the transparency website, including the continuing consolidation efforts around the transparency datasets, and the USPIRG 2016 ratings report in which Oregon earned an A+ grade with a score of 100, tied for first in the nation with four other states. This marked the fifth straight year Oregon's grade and score had increased. Additionally, the workgroup established in January 2016 provided a draft of eight recommended goals for the future of the website, with the intent to review and adopt the goals at the next meeting.

September 2018

The Commission received an update on the transparency website and implementation of HB 2946 which passed during 2017 legislative session. It also received a report on the USPIRG 2018 ratings in which Oregon earned a B- grade with a score of 81, ranking it 16th in the nation. The Commission took no formal action on the previously drafted goals for the future of the website, as the newly appointed chair was unable to attend the meeting.

September 2019

The Commission received an update on the Transparency Website, including changes made as the website is migrated to a new web platform and reformatted in a mobile-friendly manner. The website has additional capacity for site visitors to filter and format data into user-friendly charts. The Transparency Program is housed in the Chief Data Office within the Office of the Oregon State Chief Information Officer. The Commission adopted Commission Rules and the 2019 Commission Report.

November 2019

The Commission met to discuss the Oregon Transparency Program and Website Goals and Key Performance Measures. The Transparency Program Goals were discussed in 2015 and 2017 but were back before the Commission for review and update. The Commission received an update from representatives of the Office of the Oregon State Chief Information Officer (OSCIO). OSCIO contracted for an external assessment of the Oregon Transparency Program and Website.

In 2020, the Commission did not meet as several of the appointments became vacant or expired, including the chair of the Commission, and were not immediately reappointed.

WEBSITE FUTURE ENHANCEMENTS

ORS 276A.259 directs that this report include information relating to possible future enhancements to the website:

- Performance outcomes that measure the success of state agency programs in achieving goals
- State agency bond debt
- State agency expenses for capital improvements
- Numbers and descriptions of jobs created through state agency contracts and subcontracts
- Lists of businesses and individuals that receive tax credits, deductions, refunds, rebates, and other subsidies from a state agency
- Lists of the names of contractors that received a contract from a state agency, including the number of contracts and compensation the contractors received
- Lists of the number of contracts that each state agency entered into during a biennium and amount of moneys each state agency spend on the contracts
- Feasibility of including an interactive application where citizens can simulate balancing a biennial budget for the state

Oregon Revised Statutes Related to Transparency

276A.250 - 276A.262

Oregon Transparency Website

276A.250 Definitions. As used in ORS 276A.250 to 276A.262, "state agency" means any officer, board, commission, department, division or institution of state government, as defined in ORS 174.111. [Formerly 184.480]

276A.253 Oregon transparency website. (1)(a) The State Chief Information Officer shall maintain and make available an Oregon transparency website. The website must allow any person to view information that is a public record and is not exempt from disclosure under ORS 192.311 to 192.478, including but not limited to information described in subsection (3) of this section. The State Chief Information Officer shall provide on the home page of the website a method for users to offer suggestions regarding the form or content of the website.

(b) The Oregon Department of Administrative Services shall assist the State Chief Information Officer in performing duties under paragraph (a) of this subsection to the extent the State Chief Information Officer deems the assistance necessary.

(2) State agencies and education service districts, to the extent practicable and subject to laws relating to confidentiality, when at no additional cost, using existing data and existing resources of the state agency or education service district and without reallocation of resources, shall:

(a) Furnish information to the Oregon transparency website by posting reports and providing links to existing information system applications in accordance with standards that the State Chief Information Officer establishes; and

(b) Provide the information in the format and manner that the State Chief Information Officer requires.

(3) To the extent practicable and subject to laws relating to confidentiality, when at no additional cost, using existing data and existing resources of the state agency or education service district and without reallocation of resources, the Oregon transparency website must contain information about each state agency and education service district, including but not limited to:

(a) Annual revenues of state agencies and education service districts;

(b) Annual expenditures of state agencies and education service districts;

(c) Annual human resources expenses, including compensation, of state agencies and education service districts;

(d) Annual tax expenditures of state agencies, including, when possible, the identity of the recipients of each tax expenditure;

(e) For each state agency, a description of the percentage of expenditures made in this state and the percentage of expenditures made outside this state under all contracts for goods or services the state agency enters into during each biennium;

(f) A prominently placed graphic representation of the primary funding categories and approximate number of individuals that the state agency or the education service district serves;

(g) A description of the mission, function and program categories of the state agency or education service district;

(h) A copy of any audit report that the Secretary of State issues for the state agency or the education service district;

- (i) The local service plans of the education service districts;
- (j) A copy of each report required by statute for education service districts; and
- (k) A copy of all notices of public meetings of the education service districts.
- (4) In addition to the information described in subsection (3) of this section:

(a) The State Chief Information Officer shall post on the Oregon transparency website notices of public meetings the state agency must provide under ORS 192.640. If the state agency maintains a website where minutes or summaries of the public meetings are available, the state agency shall provide the State Chief Information Officer with the link to the state agency website for posting on the Oregon transparency website.

(b) The State Chief Information Officer shall post on the Oregon transparency website a link for the website that the Secretary of State maintains for rules that the state agency adopts. If the state agency maintains a website where the state agency posts the rules, or where any information relating to the rules of the agency is posted, the state agency shall provide the State Chief Information Officer with the link to the website for posting on the Oregon transparency website.

(c) The State Chief Information Officer shall provide links on the Oregon transparency website for information that the State Chief Information Officer receives concerning contracts and subcontracts that a state agency or education service district enters into, to the extent that disclosing the information is allowed by law and the information is already available on websites that the state agency or education service district maintains. To the extent available, the information to which the State Chief Information Officer links under this section must include:

- (A) Information on professional, personal and material contracts;
- (B) The date of each contract and the amount payable under the contract;
- (C) The period during which the contract is or was in effect; and
- (D) The names and addresses of vendors.

(d) The State Chief Information Officer shall provide an economic development section on the Oregon transparency website for posting of information submitted to the State Chief Information Officer by state agencies responsible for administering specific economic development programs. The section shall include, but not be limited to, the following information, if it is already collected or available within an existing database maintained by the state agency in the course of administering the economic development program:

(A) The names of filmmakers or companies that have received reimbursements from the Oregon Production Investment Fund under ORS 284.368 and the amount of each reimbursement;

(B) The amount of revenue bonds issued under ORS 285A.430 for the Beginning and Expanding Farmer Loan Program, the names of persons who received loans under the program and the amount of the loan;

(C) The names of persons who received grants, loans or equity investments from the Oregon Innovation Council under ORS 284.742 and the purpose and amount of the grant, loan or equity investment;

(D) Copies of, or links to, annual reports required to be filed under ORS 285C.615 under the strategic investment program;

(E) Copies of, or links to, annual certifications required to be filed under ORS 285C.506 for the business development income tax exemption; and

(F) Information required to be posted on the Oregon transparency website under ORS 276A.256.

(e) The information reported under paragraph (d) of this subsection:

(A) May not include proprietary information; and

(B) Shall be provided to the State Chief Information Officer by the state agency in the format and manner required by the State Chief Information Officer.

(f) The State Chief Information Officer shall post on the Oregon transparency website information describing the process for requesting copies of public records from a public body, including a link to the public records section of the Department of Justice webpage. At the request of a state agency or education service district, the State Chief Information Officer shall include a link to a location on the webpage of the agency or district that describes the process for requesting public records from the agency or district.

(5) In operating, refining and recommending enhancements to the Oregon transparency website, the State Chief Information Officer and the Transparency Oregon Advisory Commission created in ORS 276A.259 shall consider and, to the extent practicable, adhere to the following principles:

(a) The website must be accessible without cost and be easy to use;

(b) Information included on the Oregon transparency website must be presented using plain, easily understandable language; and

(c) The website should teach users about how state government and education service districts work and provide users with the opportunity to learn something about how state government and education service districts raise and spend revenue.

(6) If a state agency or an education service district is not able to include information described in this section on the Oregon transparency website because of the lack of availability of information or cost in acquiring information, the Transparency Oregon Advisory Commission created in ORS 276A.259 shall list the information that is not included for the state agency or education service district in the commission's report to the Legislative Assembly required under ORS 276A.259. (7)(a) For the purpose of providing transparency in the revenues, expenditures and budgets of the following entities, the State Chief Information Officer shall include on the Oregon transparency website a page that provides links to websites established by:

(A) Local governments, as defined in ORS 174.116.

- (B) Special government bodies, as defined in ORS 174.117.
- (C) Semi-independent state agencies listed in ORS 182.454.
- (D) Public universities listed in ORS 352.002.
- (E) Public university statewide programs operated by a public university listed in ORS 352.002.
- (F) The Oregon Health and Science University.
- (G) The Oregon Tourism Commission.
- (H) The Oregon Film and Video Office.
- (I) The Travel Information Council.
- (J) The Children's Trust Fund of Oregon Foundation.
- (K) Oregon Corrections Enterprises.
- (L) The State Accident Insurance Fund Corporation.
- (M)The Oregon Utility Notification Center.

(N) Any public corporation created under a statute of this state and specifically designated as a public corporation.

(b) The State Chief Information Officer shall include a link to an entity's website after receiving a request from the entity and shall consider recommendations from the Transparency Oregon Advisory Commission for including other links to websites of the entities listed in paragraph (a) of this subsection.

(c) At the request of any local government, as defined in ORS 174.116, or special government body, as defined in ORS 174.117, the State Chief Information Officer shall include on the Oregon transparency website notices of public meetings required to be provided under ORS 192.640 by the local government or special government body. The local government or special government body must submit public meeting notice information in the format and manner required by the State Chief Information Officer.

(d) The office of the State Chief Information Officer shall include a prominent link on the home page of the Oregon transparency website for information posted to the page described in paragraph(a) of this subsection. [Formerly 184.483]

276A.256 Reports of tax expenditures connected to economic development. (1) For each statute that authorizes a tax expenditure with a purpose connected to economic development and that is listed in subsection (2) of this section, the state agency charged with certifying or otherwise administering the tax expenditure shall submit a report to the State Chief Information Officer. If a statute does not exist to authorize a state agency to certify or otherwise administer the tax expenditure, or if a statute does not provide for certification or administration of the tax expenditure, the Department of Revenue shall submit the report.

(2) This section applies to:

(a) ORS 285C.175, 285C.362, 307.123, 307.455, 315.141, 315.331, 315.336, 315.341, 315.506, 315.507, 315.514, 315.533, 316.698, 316.778, 317.124, 317.391 and 317.394 and sections 1 to 5, chapter 112, Oregon Laws 2016.

(b) Grants awarded under ORS 469B.256 in any tax year in which certified renewable energy contributions are received as provided in ORS 315.326.

(c) ORS 315.354 except as applicable in ORS 469B.145 (2)(a)(L) or (N).

(d) ORS 316.116, if the allowed credit exceeds \$2,000.

(3) The following information, if the information is already available in an existing database the state agency maintains, must be included in the report required under this section:

(a) The name of each taxpayer or applicant approved for the allowance of a tax expenditure or a grant award under ORS 469B.256.

(b) The address of each taxpayer or applicant.

(c) The total amount of credit against tax liability, reduction in taxable income or exemption from property taxation granted to each taxpayer or applicant.

(d) Specific outcomes or results required by the tax expenditure program and information about whether the taxpayer or applicant meets those requirements. This information must be based on data the state agency has already collected and analyzed in the course of administering the tax expenditure. Statistics must be accompanied by a description of the methodology employed in the statistics.

(e) An explanation of the state agency's certification decision for each taxpayer or applicant, if applicable.

(f) Any additional information that the taxpayer or applicant submits and that the state agency relies on in certifying the determination.

(g) Any other information that state agency personnel deem valuable as providing context for the information described in this subsection.

(4) The information reported under subsection (3) of this section may not include proprietary information or information that is exempt from disclosure under ORS 192.311 to 192.478 or 314.835.
(5) No later than September 30 of each year, a state agency described in subsection (1) of this section shall submit to the State Chief Information Officer the information required under subsection

(3) of this section as applicable to applications for allowance of tax expenditures the state agency approved during the agency fiscal year ending during the current calendar year. The information must then be posted on the Oregon transparency website described in ORS 276A.253 no later than December 31 of the same year.

(6)(a) In addition to the information described in subsection (3) of this section, the State Chief Information Officer shall post on the Oregon transparency website:

(A) Copies of all reports that the State Chief Information Officer, the Department of Revenue or the Oregon Business Development Department receives from counties and other local governments relating to properties in enterprise zones that have received tax exemptions under ORS 285C.170, 285C.175 or 285C.409, or that are eligible for tax exemptions under ORS 315.506, 315.507 or 317.124 by reason of being in an enterprise zone; and

(B) Copies of any annual reports that agencies described in subsection (1) of this section are required by law to produce regarding the administration of statutes listed in subsection (2) of this section.

(b) The reports must be submitted to the State Chief Information Officer in a manner and format that the State Chief Information Officer prescribes.

(7) The information described in this section that is available on the Oregon transparency website must be accessible in the format and manner required by the State Chief Information Officer.

(8) The information described in this section must be provided to the Oregon transparency website by posting reports and providing links to existing information systems applications in accordance with standards established by the State Chief Information Officer. [Formerly 184.484]

Note: 276A.256 was enacted into law by the Legislative Assembly but was not added to or made a part of ORS chapter 276A or any series therein by legislative action. See Preface to Oregon Revised Statutes for further explanation.

276A.259 Transparency Oregon Advisory Commission; members; duties; terms; reports. (1) There is created the Transparency Oregon Advisory Commission consisting of nine members appointed as follows:

(a) The President of the Senate shall appoint two members from among members of the Senate, one from the majority party and one from the minority party.

(b) The Speaker of the House of Representatives shall appoint two members from among members of the House of Representatives, one from the majority party and one from the minority party.

(c) The Governor shall appoint one member from an executive branch agency.

(d) The State Chief Information Officer shall appoint one member.

(e) The Legislative Fiscal Officer shall appoint one member.

(f) The President of the Senate and the Speaker of the House of Representatives shall each appoint one member of the public with experience or interest in public finance, public relations, measurement of performance outcomes or technology.

(2) The commission shall advise and make recommendations to the State Chief Information Officer regarding the creation, contents and operation of, and enhancements to, the Oregon transparency website.

(3) A majority of the members of the commission constitutes a quorum for transacting business.

(4) A majority of the members of the commission must approve official action by the commission.

(5) The commission shall elect one of the commission's members to serve as chairperson not later than October 1 of each odd-numbered year.

(6) If there is a vacancy for any cause, the appointing authority shall make an appointment that becomes immediately effective.

(7) The commission shall meet at times and places that the chairperson or a majority of the members of the commission specifies.

(8) The commission may adopt rules necessary to operate the commission.

(9) The commission shall use the services of permanent staff of the Legislative Fiscal Office to the greatest extent practicable to staff the commission. The State Chief Information Officer may provide additional assistance.

(10) Notwithstanding ORS 171.072, members of the commission who are members of the Legislative Assembly are not entitled to mileage expenses or a per diem and serve as volunteers on the commission.

(11) Members of the commission who are not members of the Legislative Assembly are not entitled to compensation or reimbursement for expenses and serve as volunteers on the commission.

(12) All agencies of state government, as defined in ORS 174.111, shall assist the commission in performing the commission's duties and, to the extent permitted by laws relating to confidentiality, to furnish such information and advice as the members of the commission consider necessary to perform the members' duties.

(13) The commission shall report to the Legislative Assembly not later than February 15 of each odd-numbered year. The report must describe:

(a) Enhancements made to the Oregon transparency website during the previous two calendar years;

(b) Possible future enhancements to the website, including but not limited to including information that relates to:

(A) Performance outcomes that measure the success of state agency programs in achieving goals;

(B) State agency bond debt;

(C) State agency expenses for capital improvements;

(D) Numbers and descriptions of jobs created through state agency contracts and subcontracts;

(E) Lists of businesses and individuals that receive tax credits, deductions, refunds, rebates and other subsidies from a state agency;

(F) Lists of the names of contractors that received a contract from a state agency, including the number of contracts and compensation the contractors received; and

(G) Lists of the number of contracts that each state agency entered into during a biennium and the amount of moneys each state agency spent on the contracts; and

(c) The feasibility of including an interactive application where citizens can simulate balancing a biennial budget for the state.

(14) The term of office of each member is four years, but a member serves at the pleasure of the appointing authority. Before a member's term expires, the appointing authority shall appoint a successor whose term begins on January 1 next following. A member is eligible for reappointment. If there is a vacancy for any cause, the appointing authority shall make an appointment that becomes immediately effective for the unexpired term. [Formerly 184.486]

276A.262 Transparency Oregon Advisory Commission Fund. (1) The Transparency Oregon Advisory Commission may accept contributions of moneys and assistance from the United States Government or its agencies or from any other source, public or private, and agree to conditions placed on the moneys not inconsistent with the duties of the commission. (2) There is established in the State Treasury, separate and distinct from the General Fund, the Transparency Oregon Advisory Commission Fund. The fund consists of moneys received by the commission under this section and such other moneys as may otherwise be made available by law. Interest earned on the fund shall be credited to the fund. Moneys in the fund are continuously appropriated to the commission and may be used only for the performance of the functions of the commission. [Formerly 184.488]

Appendix B

Commission Membership

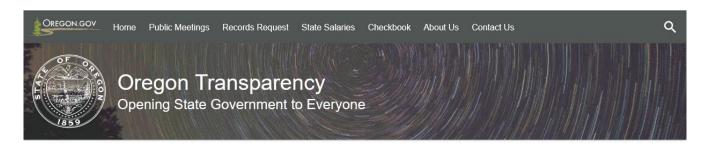
Name	Appointing Authority	Current Term Expires
Senator Kayse Jama	Senate President	12/31/23
Senator Kim Thatcher	Senate President	12/31/22
Representative Marty Wilde	House Speaker	12/31/23
Representative Kim Wallan	House Speaker	12/31/22
Travis Luckey	Governor's Executive Branch	12/31/24
Paul Siebert	Legislative Fiscal Officer	12/31/24
Brian DeForest	State Chief Information Officer	12/31/22
Michael Marsh	Senate President's Public Member	12/31/24
Charlie Fisher	House Speaker's Public Member	12/31/23

(May 2021)

Appendix C

Website Screen Prints

Oregon Transparency Home Page



Resources	Education	Financial	Development
Public Meetings	Schools	State Budget	Business Oregon
Public Records Request	Community Colleges	Checkbook (Expenditures)	Oregon Film
State Salaries	Universities	Revenue	Enterprise Zones
Administrative Rules		Contracts	Tax Credits & Energy Programs
Performance Measures		Quasi-Public	County Lottery Funds

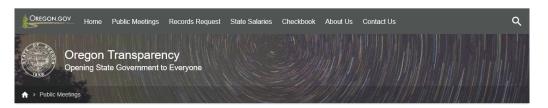
About Transparency

This website is a tool that will help you learn more about your state government, how it works, what your taxes buy, how purchasing decisions are made, and much more!

Disclaimer

The data and information on this website is provided to users for general knowledge and information. It excludes data and information that is confidential, protected or private under state and federal laws, and is unaudited. For more information visit frequently asked questions (FAQ), or email us at oregon.transparency@oregon.gov.

Oregon Transparency: Public Meetings



Public Meetings

RESOURCES	
Public Meetings	Overview

Administrative Rules Performance Measures

State Salaries

EDUCATION

Community Colleges Universities FINANCIAL State Budget Revenue Checkbook Contracts Quasi-Public DEVELOPMENT Business Oregon Oregon Film Enterprise Zones Tax Credits & Energy Programs County Lottery Funds

Public Records Request

Introduction \times

House Bill 2788 (2011), requires State Agencies, Boards, Commissions, and Education Service Districts (ESDs) to "...post on the Oregon Transparency website notices of public meetings required to be provided by the state agency under ORS 192.640."

Public Meetings Calendar: 2021

Agency, Board, Commission, Branch 🛛 🕼	Meeting Title	Start Date & Time 🗍	End Date & Time 🗍
Eastern Oregon Border Economic	EOBED Board Mtg	Jan 04, 2021 03:00	Jan 04, 2021 05:00
Development Board		AM	AM
Housing/Community Services Department	Manufactured Housing	Jan 04, 2021 09:00	Jan 04, 2021 10:00
	Advisory Committee	AM	AM
Utility Notification Center, Oregon	January 2021 OUNC Board	Jan 04, 2021 09:15	Jan 12, 2021 09:15
	Meeting	AM	AM
Blueberry Commission, Oregon	Blueberry Commission Meeting	Jan 04, 2021 12:30 PM	Jan 04, 2021 02:30 PM
Education Department	Juvenile Justice Committee	Jan 04, 2021 01:00	Jan 04, 2021 03:00
	Meeting	PM	PM
Health Authority, Oregon	Oregon Alliance to Prevent Suicide - Executive Committee Meeting	Jan 04, 2021 02:30 PM	Jan 04, 2021 04:00 PM
Medical Imaging, Board of	Committee Meeting	Jan 05, 2021 09:00 AM	Jan 05, 2021 03:00 PM
Forestry Department	Emergency Fire Cost	Jan 05, 2021 10:00	Jan 05, 2021 02:00
	Committee	AM	PM
Treasurer, Oregon State	Financial Education Advisory	Jan 05, 2021 10:00	Jan 05, 2021 11:30
	Team	AM	AM
Agriculture Department	Commodity Commission Oversight Program Advisory Committee - Subcommittee	Jan 05, 2021 02:00 PM	Jan 05, 2021 03:00 PM

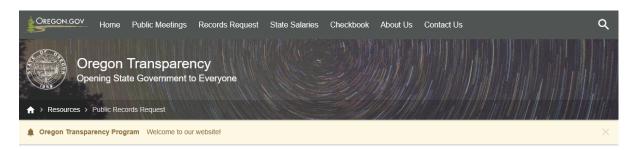
Download public meetings information at 2021 Oregon Public Meetings

Questions & Resources

What is a Public Meeting? +
How to request access to post public meetings. +
How to access the User's Guide. +
Other Meetings

Oregon Bulletin + Legislative Committees +

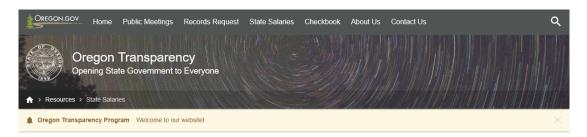
Oregon Transparency: Public Records Request



Public Records Request

RESOURCES	Overview	
Public Meetings		015 Legislative Session. As a result, "information describing the process for requesting copies of
Public Records Request	For more information email oregon.trans	ing a link to the public records section of the Department of Justice webpage" is included below. parency@oregon.gov.
State Salaries		
Administrative Rules	Agency/Entity Cor	ntacts
Performance Measures	Search Q X	≕Sort• ▼ Filter • 🞍 Export •
EDUCATION	Records Request Links	
Schools	Agency/Entity	Public Records Link
Community Colleges Universities	Justice, Department of	https://www.doj.state.or.us/oregon-department-of-justice/public-records/public-records-and- meetings-law/
Universities	Governor's Office	https://www.oregon.gov/gov/media/Pages/Make-a-Public-Records-Request.aspx
FINANCIAL	Accountancy State Board	https://www.oregon.gov/BOA/Pages/Public-Records-Request-Information-%26-Forms.aspx
State Budget	Administrative Services	https://www.oregon.gov/DAS/Pages/Publicrecords.aspx
State Budget	Agriculture	https://www.oregon.gov/ODA/AboutUs/Pages/PublicRecords.aspx
Revenue	Agriculture Board	https://www.oregon.gov/ODA/AboutUs/Pages/PublicRecords.aspx
Checkbook	Appraiser Certification & Licensure Board	https://public.orlicensing.oregon.gov/ACLBPortal/BoardAdditional.aspx?Board=ACLB& BoardLinkID=2150
	Architect Examiners Board	https://secure.sos.state.or.us/oard/viewSingleRule.action?ruleVrsnRsn=257264
Quasi-Public	Aviation Department	https://oraviation.formstack.com/forms/publicrecordsrequest
DEVELOPMENT	Black Affairs, Commission on	https://www.oregon.gov/OCBA/Pages/contact_us.aspx
Business Oregon	Showing 1 through 10 out of 82 items	1 2 3 9 Next> Show 10 per page ~
Oregon Film		
Enterprise Zones		
Tax Credits & Energy Programs		
County Lottery Funds		

Oregon Transparency: State Salaries



State Salaries

DEVELOPMENT

Business Oregon Oregon Film Enterprise Zones Tax Credits & Energy Programs County Lottery Funds

RESOURCES	
Public Meetings	State Agencies
Public Records Request	Introduction X
State Salaries	Introduction ×
Administrative Rules	The Office of the Chief Human Resources Officer's (CHRO) purpose is to provide direction and services to promote a stable and
Performance Measures	qualified workforce in Oregon state government, while reflecting the state's values of accountability, equity, excellence and integrity.
EDUCATION	They oversee state agencies' human resources (HR) functions: Classification and Compensation, HR Policy, Executive Recruitments, Labor Relations and Workforce Development. We also provide services to state agencies for a variety of HR needs, including operations and systems through service level agreements.
Schools	Under the law, some agencies have authority to manage their workforce independent of DAS administrative rules, policies, and
Community Colleges	human resources reporting systems. Examples include Oregon Lottery, Oregon Judicial Department, the Oregon University System, and Oregon's semi-independent boards and commissions.
Universities	
FINANCIAL	How are employee positions created? +
State Budget	What's included in this colony report?
Revenue	What's included in this salary report? +
Checkbook	
Contracts	Salary Calculations Update +
Quasi-Public	

Salaries of State Agencies - Multi-Year Report

FISCAL YEAR	AGENCY		SALARY (ANNUAL)	FULL/PART TIME
2020	ACCOUNTANCY, OREGON BOARD OF	ADMINISTRATIVE SPECIALIST 1	\$45,792	FULL TIME
2020	ACCOUNTANCY, OREGON BOARD OF	ADMINISTRATIVE SPECIALIST 1	\$50,196	FULL TIME
2020	ACCOUNTANCY, OREGON BOARD OF	ADMINISTRATIVE SPECIALIST 2	\$47,988	FULL TIME
2020	ACCOUNTANCY, OREGON BOARD OF	FINANCIAL INVESTIGATOR 1	\$75,468	FULL TIME
2020	ACCOUNTANCY, OREGON BOARD OF	FINANCIAL INVESTIGATOR 1	\$97,726	FULL TIME
2020	ACCOUNTANCY, OREGON BOARD OF	OFFICE SPECIALIST 1	\$19,992	PART TIME
2020	ACCOUNTANCY, OREGON BOARD OF	PRINCIPAL EXECUTIVE/MANAGER D	\$89,640	FULL TIME
2020	ACCOUNTANCY, OREGON BOARD OF	PROGRAM ANALYST 1	\$52,706	FULL TIME
2020	ADMINISTRATIVE SRVCS, DEPT OF	ACCOUNTANT 2	\$45,804	FULL TIME
2020	ADMINISTRATIVE SRVCS, DEPT OF	ACCOUNTANT 2	\$48,024	FULL TIME

Download state agencies salary data at Salaries of State Agencies - Multi-Year Report.

Oregon Lottery

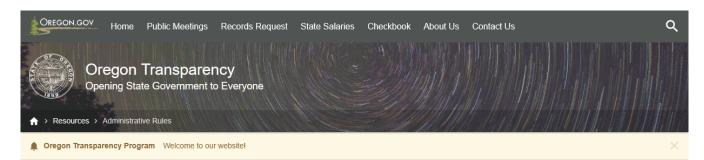
Introduction ×
The Lottery separated from the State's payroll system on June 1, 2013. This was done to improve productivity and efficiency of the Lottery's payroll process, by partnering with Ceridian, a payroll service provider who provides an automated time and attendance system, and a Human Resource/Payroll system.
What's included in this salary report? +

🗸 MENU Salaries of Lottery Employees - Multi-Year Report < 83 FISCAL YEAL + CLASSIFICATION : SALARY E FULL/PART TIME E SERVICE TYPE 2020 TECHNICIANS \$44,964 FULL-TIME UNREPRESENTED \$72,348 FULL-TIME 2020 TECHNICIANS UNREPRESENTED 2020 TECHNICIANS \$84,840 FULL-TIME UNREPRESENTED TECHNICIANS \$62,832 FULL-TIME 2020 UNREPRESENTED \$75,804 FULL-TIME 2020 TECHNICIANS UNREPRESENTED 2020 TECHNICIANS \$75,804 FULL-TIME UNREPRESENTED \$64,932 FULL-TIME UNREPRESENTED 2020 TECHNICIANS 2020 TECHNICIANS \$75,804 FULL-TIME UNREPRESENTED 2020 TECHNICIANS \$64.596 FULL-TIME UNREPRESENTED TECHNICIANS \$75.804 FULL-TIME UNREPRESENTED 2020 2020 TECHNICIANS \$75,804 FULL-TIME UNREPRESENTED TECHNICIANS \$75,804 FULL-TIME UNREPRESENTED 2020 UNREPRESENTED -2020 TECHNICIANS \$75,804 FULL-TIME < Previous Showing rows 1 to 100 out of 2,239 Next >

Salaries of Lottery Employees - Multi-Year Report

Download lottery salary data at Salaries of Lottery Employees - Multi-Year Report.

Oregon Transparency: Administrative Rules



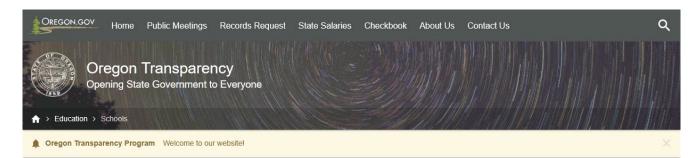
Administrative Rules

RESOURCES			rules, to also display links to those webpages on the
Public Meetings	Administrative Rules link.	Links are provided through the table below, a	nd can also be downloaded through this Agency
Public Records Request			
State Salaries	Search	× = Sort - ↓ Export -	
Administrative Rules			
Performance Measures	Agency Administrative Rules		
EDUCATION	Agency 👫	Division/ Section	Resource Link (URL)
Schools	Administrative Services, Department of	DAS Rulemaking	https://www.oregon.gov/das/Financial/Pages /rulemaking.aspx
Community Colleges Universities	Agriculture, Oregon Department of	Fertilizer Program	http://www.oregon.gov/ODA/PEST/Pages/fertilizer.aspx
FINANCIAL	Agriculture, Oregon Department of	Natural Resources	https://www.oregon.gov/oda/programs/NaturalResources /Pages/NRLaws.aspx
State Budget	Agriculture, Oregon Department of	ODA Soil and Water Conservation Districts	http://www.oregon.gov/ODA/SWCD/Pages/services.aspx
Revenue Checkbook	Agriculture, Oregon Department of	Agricultural Dev. & Marketing/Commodity Com.Oversight	http://www.oregon.gov/ODA/ADMD/pages /cc_oversight.aspx
Contracts	Agriculture, Oregon Department of	Animal, Plant, & Food	http://www.oregon.gov/ODA/PLANT/Pages /biopharm_rule.aspx
Quasi-Public	Agriculture, Oregon Department of	Food Safety	http://www.oregon.gov/ODA/FSD/pages /reg_law_index.aspx
DEVELOPMENT Business Oregon	Agriculture, Oregon Department of	Plant - Nursery & Christmas Tree	http://www.oregon.gov/ODA/PLANT/NURSERY/Pages /related_links.aspx
Oregon Film	Agriculture, Oregon Department of	Plant - Native Plant Conservation	http://www.oregon.gov/ODA/PLANT/CONSERVATION /Pages/consinterest.aspx
Enterprise Zones Tax Credits & Energy Programs	Agriculture, Oregon Department of	Plant - Noxious Weed Control	http://www.oregon.gov/ODA/PLANT/WEEDS/Pages /oswb_index.aspx
County Lottery Funds			
,,	Showing 1 through 10 out of 81	items 1 2 3	9 Next > Show 10 per page ~

Secretary of State

Oregon Administrative Rules adopted by state agencies can be viewed through the Oregon's Secretary of State website. The Oregon Administrative Rules Database (OARD) allows users to readily browse and search for rules information.

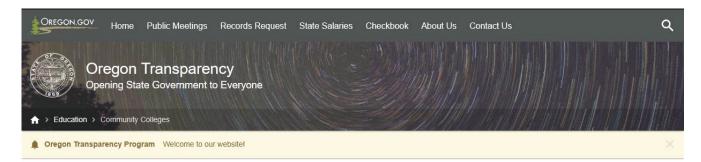
Oregon Transparency: Schools



Schools

RESOURCES Public Meetings	Education Service Districts (ESDs)
Public Records Request	What are Education Service Districts (ESDs)? +
State Salaries Administrative Rules	How many ESDs do we have? +
Performance Measures	What do ESDs provide? +
Schools Community Colleges	Reporting Requirements +
Universities	ESD: Contact Information +
FINANCIAL	
State Budget Revenue	ESD: Data Reports - Links - Revenue Data
Revenue Checkbook	ESD: Data Reports - Links - Revenue Data Data Reports +
Revenue	
Revenue Checkbook Contracts Quasi-Public DEVELOPMENT	Data Reports +
Revenue Checkbook Contracts Quasi-Public DEVELOPMENT Business Oregon	Data Reports + Resource Links +
Revenue Checkbook Contracts Quasi-Public DEVELOPMENT	Data Reports + Resource Links +
Revenue Checkbook Contracts Quasi-Public DEVELOPMENT Business Oregon Oregon Film	Data Reports + Resource Links +

Oregon Transparency: Community Colleges



Community Colleges

RESOURCES

Overview

Public Meetings

Public Records Request

State Salaries

EDUCATION Schools

Administrative Rules

Performance Measures

links to budget, revenue, and expenditures be added to the Oregon Transparency website for Community Colleges, Universities, and University Programs.

Community Colleges as noted in ORS 174.117, are represented through the following data links and reports.

During the 2017 Legislative Session HB 2946 was passed. Sections 1(7)(a)(B), (D) and (E) of the bill require data and informational

Community Colleges - Financial Reports

Search	Q :	× = Sort →	生 Export 🗸

unity Colle nes - financial data & information

Schools	Community Colleges - fin	ancial data & information		
Community Colleges	Community College	Financial Reports	Web Address	Data Mart
Universities	Blue Mountain	https://www.bluecc.edu/about- bmcc/administration/finance	https://www.bluecc.edu/	https://datamart.hecc.oregon.gov /Screens/CCFIS/CCFIS.aspx
FINANCIAL	Central Oregon	https://www.cocc.edu/departments /cfo/budget/	https://www.cocc.edu/	https://datamart.hecc.oregon.gov /Screens/CCFIS/CCFIS.aspx
State Budget Revenue	Chemeketa Salem- Yamhill	https://www.chemeketa.edu/about /administration/financial- management/budget-finance/	https://www.chemeketa.edu/	https://datamart.hecc.oregon.gov /Screens/CCFIS/CCFIS.aspx
Checkbook	Clackamas	https://www.clackamas.edu/about- us/leadership/budget	https://www.clackamas.edu/	https://datamart.hecc.oregon.gov /Screens/CCFIS/CCFIS.aspx
Contracts Quasi-Public	Clatsop	https://www.clatsopcc.edu/about- ccc/financial-budget-reports/	https://www.clatsopcc.edu/	https://datamart.hecc.oregon.gov /Screens/CCFIS/CCFIS.aspx
DEVELOPMENT	Columbia Gorge	https://www.cgcc.edu/budget	https://www.cgcc.edu/	https://datamart.hecc.oregon.gov /Screens/CCFIS/CCFIS.aspx
Business Oregon Oregon Film	Klamath	https://www.klamathcc.edu/Special- pages/Search- Result?searchtext=budget& searchmode=anyword	https://www.klamathcc.edu/Home	https://datamart.hecc.oregon.gov /Screens/CCFIS/CCFIS.aspx
Enterprise Zones Tax Credits & Energy Programs	Lane	https://www.lanecc.edu/budget /budget-documents-and- development	https://www.lanecc.edu/	https://datamart.hecc.oregon.gov /Screens/CCFIS/CCFIS.aspx
County Lottery Funds	Linn-Benton	https://www.linnbenton.edu/about- lbcc/administration/presidents- office/budget-update.php	https://www.linnbenton.edu/	https://datamart.hecc.oregon.gov /Screens/CCFIS/CCFIS.aspx
	Mt. Hood	https://www.mhcc.edu /BudgetOffice/	https://www.mhcc.edu/	https://datamart.hecc.oregon.gov /Screens/CCFIS/CCFIS.aspx
	Showing 1 through 10 ou	t of 17 items	1 2 Next>	Show 10 per page v

Download community college data at Community Colleges Financial Data and Information.

Oregon Transparency: Universities



Universities

RESOURCES

Overview

Public Meetings

Public Records Request State Salaries

Administrative Rules Performance Measures

County Lottery Funds

EDUCATION Schools Community Colleges Universities FINANCIAL State Budget Revenue Checkbook Contracts Quasi-Public DEVELOPMENT Business Oregon Oregon Film Enterprise Zones

University	Fina	nc	ial Repo	rts
Search	۹	×	± Export ◄	

	Community Colleges	HB 2946: University Financial Reports					
Ē	Universities	University Name	Website	Financial Reports	Other Links	Statutes\Guidelines	
1		Eastern Oregon University	https://www.eou.edu/	https://www.eou.edu /admin/financial-reports/		Oregon Laws 1987, chapter 246, section 1	+
	FINANCIAL	Oregon Institute of	https://www.oit.edu/	https://www.oit.edu	https://www.oit.edu	Oregon Laws 1987,	
	State Budget	Technology		/finance-administration	/finance-administration /annual-financial-report	chapter 246, section 1	+
	Revenue	Oregon State	https://oregonstate.edu/	https://fa.oregonstate.edu	https://fa.oregonstate.edu	Oregon Laws 1987,	
	Checkbook	University		/annual-financial-reports- audited	/budget/management- reports	chapter 246, section 1	+
	Contracts	Portland State	https://www.pdx.edu/	https://www.pdx.edu	https://www.pdx.edu	Oregon Laws 1987,	
	Quasi-Public	University		/financial-services/annual- financial-reports	/board/board-resolutions	chapter 246, section 1	+
	DEVELOPMENT	Southern Oregon University	https://inside.sou.edu	https://inside.sou.edu /budget/budget- presentations.html		Oregon Laws 1987, chapter 246, section 1	+
	Business Oregon	University of Oregon	https://www.uoregon.edu/	https://brp.uoregon.edu	https://brp.uoregon.edu	Oregon Laws 1987,	+
	Oregon Film			/content/budget-reports	/content/budget-reports	chapter 246, section 1	
	Enterprise Zones	Western Oregon University	https://wou.edu/	https://wou.edu/budget /operating-budget/	https://wou.edu/budget /quarterly-reports/	Oregon Laws 1987, chapter 246, section 1	+
	Tax Credits & Energy Programs						

HB 2946 (2017) passed during the 2017 Legislative Session, and requires data and informational links to budget, revenue, and expenditures be reported for Community Colleges, Universities, and Statewide University Programs. These requirements are noted in sections 1(7)(a)(B), (D) and (E) of the bill.

Universities as noted in ORS 352.002, are represented through the following reports. Per HB 2946 (2017), section 1(7)(a)(E), data and informational links to statewide programs operated by public universities are also provided.

Showing 7 out of 7 items

University - Statewide Program Reports

University - Statewide Program Name ا	Program Data	Program Description	University Name(s) 🕼	
Clinical Legal Education - Domestic Violence Clinic	https://brp.uoregon.edu /content/budget-reports	clinical legal education programs	University of Oregon	
Dispute Resolution - Oregon Consensus	https://oregonconsensus.org /about-us/our-budget/	A program to provide mediation and other alternative dispute resolution services to public bodies	Portland State University	
Dispute Resolution - Oregon Office for Community Dispute Resolution	https://brp.uoregon.edu /content/budget-reports		University of Oregon	
Fermentation Science	https://fa.oregonstate.edu /node/103/#oreg- transparency		Oregon State University	
Institute for Natural Resources	https://fa.oregonstate.edu /node/103/#oreg- transparency	Institute for Natural Resources	Oregon State University	
Labor Education Research Center	https://brp.uoregon.edu /content/budget-reports		University of Oregon	
Law Enforcement Contacts Policy & Data Review Committee	https://www.pdx.edu/cjpri /reportsother		Portland State University	
Marine Research Vessel	https://fa.oregonstate.edu /node/103/#oreg- transparency	Oceangoing Research Vessel Program	Oregon State University	
Oregon Climate Change Research Institute	https://fa.oregonstate.edu /node/103/#oreg- transparency	Oregon Climate Change Research Institute	Oregon State University	
Oregon Renewable Energy Center	https://www.oit.edu/orec	Oregon Renewable Energy Center	Oregon Institute of Technology	

Transparency Oregon Advisory Commission Biennial Report Appendix C-9

Oregon Transparency: State Budget



State Budget

RESOURCES	Overview
Public Meetings	
Public Records Request	Introduction ×
State Salaries	Oregon state government is a large organization. The following resources will help you learn more about its structure, budget, and
Administrative Rules	performance measures.
Performance Measures	 The Oregon Blue Book offers descriptions of state agencies, contact information, budgets, and history. Information about agencies within the Executive Branch of state government is provided through state agencies, boards
EDUCATION	Information about agencies whilm the Executive Drahen of state government is provided through state agencies, boards and commissions. Visit legislative and judicial branches for more information.
Schools	
Community Colleges	Budget Process +
Universities	Budget 1 100033
FINANCIAL	Budget Development +
State Budget	
Revenue	Budget +
Checkbook	
Contracts	Basic Facts: Public Finance +
Quasi-Public	-
DEVELOPMENT	

Business Oregon

Oregon Film

Enterprise Zones

Tax Credits & Energy Programs

County Lottery Funds

Oregon Transparency: Revenue



Revenue

FINANCIAL

State Budget Revenue

Checkbook

Contracts

Quasi-Public

DEVELOPMENT

Business Oregon Oregon Film

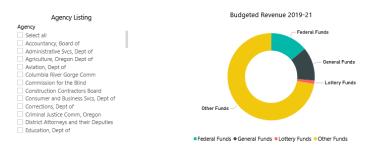
Enterprise Zones

County Lottery Funds

Tax Credits & Energy Programs

RESOURCES	
Public Meetings	Overview
Public Records Request	
State Salaries	Introduction ×
Administrative Rules	Revenue is money coming in, and the operations of state government are funded by a variety of revenue sources. In the following
Performance Measures	sections, revenues projected to be available to agencies during the biennium are listed by agency name, number, and fund type.
EDUCATION	What are the sources of revenue? +
Schools	
Community Colleges	What's included in this report? +
Universities	·

Budgeted Revenue 2019-21



Agency Detail Agency Agency # Federal Funds General Funds Lottery Funds Other Funds Total Agency Accountancy, Board of Administrative Svcs, Dept of Agriculture, Oregon Dept of Aviation, Dept of Columbia River Gorge Comm Total \$4,626,908 \$4,626,908 12000 50 50 50 50 50 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 54,626,008 55,316,375 51,316,375 51,316,375 51,316,316 51,316,317 52,317,550,912 51,31,058,523,541 5181,182,811,007 \$25,377,165,179 \$22,429,531,375 \$22,317,550,912 \$131,058,523,541 \$181,182,811,007 \$0 \$0 \$0 \$994,730.000 10700 60300 10900 35000 \$17,472,153 \$11,312,356

ė 2

Microsoft Power BI		

Download this dataset at Budgeted Revenue 2019-21.

Resources Basic Facts: Public Finance + Economic & Revenue Forecasts + Comprehensive Annual Financial Reports (CAFRs) +

Transparency Oregon Advisory Commission Biennial Report Appendix C-11

Oregon Transparency: Agency Expenditures



Checkbook

Quasi-Public

Oregon Film

Enterprise Zones

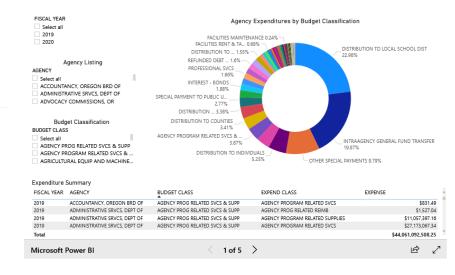
County Lottery Funds

Tax Credits & Energy Programs

DEVELOPMENT Business Oregon

RESOURCES	
Public Meetings	Agency Expenditures
Public Records Request	Interduction X
State Salaries	Introduction ×
Administrative Rules	This report provides information on expenditures (i.e., cash transactions/payments) for the agencies that utilize the Statewide
Performance Measures	Financial Management Application (SFMA) issued for the fiscal year 2019 (July 1, 2018 - June 30, 2019), and fiscal year 2020 (July 1, 2019 - June 30, 2020).
EDUCATION	Aviation and ODOT expenditure files are each generated by other systems maintained by those agencies, respectively - (i.e. SFMA is not used to generate the information) though these agencies have been included in this dataset and report.
Schools	
Community Colleges	What's included in this report? +
Universities	
FINANCIAL	Expenditure Data Updates +
State Budget	Data Dictionary & Resources +
Revenue	•
Checkbook	Other Reports +
Contracts	•

Reports: State Agency Expenditures



Download state agency expenditure data at Agency Expenditures - Multi-Year Report.

Oregon Lottery

Introduction \times

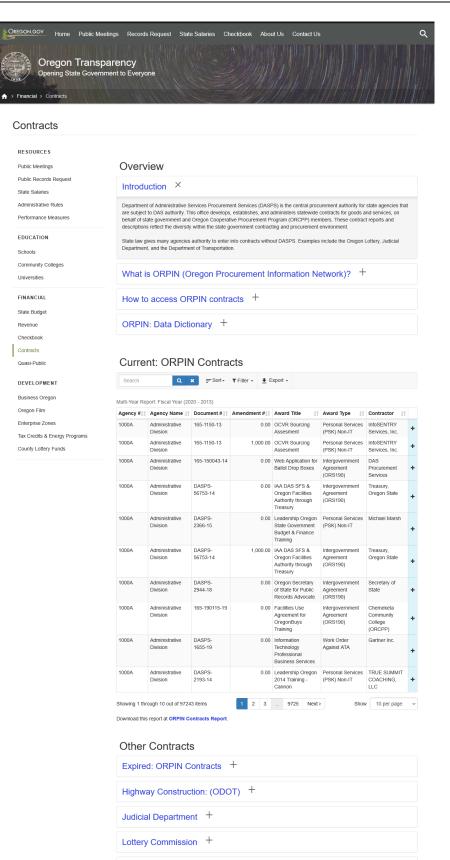
This report includes Oregon Lottery expenditure data and information. The Oregon Lottery uses Microsoft Dynamics 2009, as their stand alone ERP (enterprise resource planning) system for financial transactions.

Reports: Oregon Lottery Expenditures

🔉 🚺 Lottery Expe	nditures - Multi-Year Report			< :
Fiscal 🖓 🦊 🚦	Department :	Acct Name :	Amount :	Vendor
2020	177-OREGON STATE LOTTERY	Paper Supplies	\$222,899.04	SLOT-TICK
2020	177-OREGON STATE LOTTERY	Paper Supplies	\$69,237	DELUXE D
2020	177-OREGON STATE LOTTERY	Capital Interest Expense	\$3,250,752	INTERNAT
2020	177-OREGON STATE LOTTERY	Sign & Advertising Display Parts	\$360.82	ZEPHYR E
2020	177-OREGON STATE LOTTERY	Sign & Advertising Display Parts	\$895.03	ROSE CIT
2020	177-OREGON STATE LOTTERY	Sign & Advertising Display Parts	\$10,080	PRO-LITE,
2020	177-OREGON STATE LOTTERY	Sign & Advertising Display Parts	\$22,701	IMAGE MA
2020	177-OREGON STATE LOTTERY	Sign & Advertising Display Parts	\$4,259.45	CARMANA
2020	177-OREGON STATE LOTTERY	Sign & Advertising Display	\$16,514	TAKE-A-TI
2020	177-OREGON STATE LOTTERY	Sign & Advertising Display	\$65,299.06	ES&A SIG
2020	177-OREGON STATE LOTTERY	Sign & Advertising Display	\$14,758.54	CASCADE
2020	177-OREGON STATE LOTTERY	Sign & Advertising Display	\$102,456	SIERRA G
2020	177-OREGON STATE LOTTERY	Sign & Advertising Display	\$469.84	SCHAFER
2020	177-OREGON STATE LOTTERY	Sign & Advertising Display	\$316,878	PRO-LITE,
2020	177-OREGON STATE LOTTERY	Premiums	\$27,760.79	RED HILLS
2020	177-OREGON STATE LOTTERY	Premiums	\$10,135	CUSTOM

Download Lottery expenditure data at Oregon-Lottery-Expenditures-Report.

Oregon Transparency: Contracts



State Treasurer +

Oregon Transparency: Quasi-Public Entities



Quasi-Public							
RESOURCES Public Meetings Public Records Request State Sataries Administrative Roles	in general, "quasi-public" o	i-Public Entities? ×	provide a public service and are i	werseen by an appointed operate.			
Performance Measures							
EDUCATION	Reporting Requ	arements					
Community Colleges	Quasi-Public	Reports					
FINANCIAL		🗙 📻 Sort+ 🛓 Export +					
State Budget		Classification\Agency - Entity	Statutes/Guidelines	Description 11			
Checkbook Contracts Quase-Public DFVELOPMENT Buainess Oregon Oregon Film Enterprise Zones Tax Checkis & Chergy Programs County Lidery Funds	The Bate Doard of Examiners for Engineering and Land Surveying	Semi-independent state agency	The approx was established in 1919 under the automoty of the kepisather as described in kapter 381 of the General Laws of Oregon for 1919. Ordis 78 2002-872 325. Semi- independent Approx/see ORS 182.454)	The approximation is self-fluided and fully supported by his licensing and registration files (sele CHS 182 and CAH 820, Duston 80). The approx budget is not approval by the Legislative and approval by the Legislative Assembly (see Envergency Board or the Legislative Assembly (see CRS 182.420, The Agency apopts is budget to rece CAR 820.4001.0001 through the rulemaking process.	÷		
	Oregon Film and Video Office (OFVO)	Semi-Independent state agency	284 300, 284 305, 284 315, 284 325, 284 335, 284 335, 284 345, 284 335, 284 355, 284 357, 284 396, 284 399, 284 375, 315 514, 315 516, 316 220, 316 521	Oregon Film and Video Office (OFVO) 'also known as' (also) Oregon Governor's Office of Film and Television, and alkia Oregon Film: The OFVO budget is funded approx. 100% from Lottery Economic Development apprograms are funded separately.	÷		
	Dregon Tourism Commission	Semi-Independent state agency	ORIS 284.107	Oregon Tourism Commission (2015), thong business at" (dba) Tarvel Oregon, is funded by slabe transient looging tax as established in ORS 320 for disposition pro ORS 284.131. Additional revenues come from other sources including OTC conference sponsorships, Welcome Centre brochure salles, and advertsing co- ops.	÷		
	Travel Information Council	Semi-independent slate agency	ORS Chapter 377.385-845	Travel Information Council (TIC) 'doing busiless and' (dib) Oregon Travel Experience, is a semi- independent agency. TIC has two revenue sources: approximately 20% is from other funds sign fee revenues, and 20% is from highway funds for the operation of rest areas. They receive no General. Lothery of Federal funds.	÷		
	Oregon Corrections Enterprises (OCE)	Semi-Independent state agency	Baltir Mexaure 63 (1999); CRS 421.344-367	100% Self-funded through the sale of products and services. ORS 192, 502(30) lists OCE public records semiptions, while Oregon Corrections data to DAS for inclusion in the Competensive Annual Financial Report (CAVR), Information is also published in the Oregon Corrections Enforcing to action the website.	÷		
	Oregon State Landscape Architect Board (OSLAB)	Semi-independent state agency	ORS 671.310-459	100% fee revenues. As a semi-independent agency, the Board must be totally self-supporting. The overwhelming majority of fee revenue comes from license registrations and renewals.	÷		
	State Accident Insurance Fund Corporation (SAIF)	Insurance Company: SANF is Oregor's not-for-profit state- chartered worksrift's compensation insurance company.	See "Other Documents" column for links to additional information.	SAIF does not receive any state funds and is funded entirely by policyholder premiums. Since 1914, SAIF has been taking care of lajared workers, heiping people get back to work, and keeping rates tow by focusing on workplace safety.	÷		
	Oregon Utility Notification Center	Not for profit - Public Corporation	ORS 757-547	Funded through fees paid by operators of underground utilities who subscribe to the Oregon Utility Notification Center.	÷		
	Oregon Health & Science University	Public Corporation	For general information review the following report. https://www.ohsu.edu/siles /default/files/2018-07/OHSU- Public-Corp-Report.pdf	See "Other Documents" column for links to additional information.	÷		
	Oregon State Board of Architect Examiners	Semi-independent state agency	ORS 671.010 - 671-220	100% Self funded	+		
	Showing 1 through 10 out of Other: Quasi	-Public Entities	2 Next>	Show 10 per page	v		
	Home Forward	+					
	Lane Transit Di	strict (LTD) +					
	Portland Develo	opment Commission (Pl	DC) +				
	Port of Portland	+					
	TriMet +						

Oregon Transparency: Business Oregon



Business Oregon

RESOURCES

Public Meetings

State Salaries

Overview	

Business Oregon is the state's economic development agency. Economic development program information is provided through the following sections. To request public records visit: https://www.oregon4biz.com/About-Us/Public-Record-Request.

Incentive Programs

Business Oregon incentive programs include a variety of tax abatements, forgivable loans, and financing for businesses that aid in the ability to expand production, create jobs, and build regional capacity for future growth.

Administrative Rules Performance Measures

Public Records Request

EDUCATION Schools

Community Colleges Universities

FINANCIAL

State Budget Revenue

Checkbook Contracts Quasi-Public

Oregon Investment Advantage (OIA) + Oregon New Market Tax Credits (NMTC) +

Strategic Investment Program (SIP) +

Governor's Strategic Reserve Fund (SRF) +

Business Expansion Program (BEP) +

Business Finance Programs

The business finance programs help Oregon businesses purchase assets such as land, buildings, and machinery, aid start-ups ar small business expansions, and begin or grow international sales.

Oregon Business Development Loan Fund (OBDF) +

Entrepreneurial Development Loan Fund (EDLF) +

DEVELOPMENT Business Oregon Oregon Film

> Enterprise Zones Tax Credits & Energy Programs County Lottery Funds

Credit Enhancement Fund (CEF) +

Capital Access Program (CAP) +

Oregon Royalty Fund +

Industrial Development Bonds (IDB) +

Aggie Bonds (Beginning & Expanding Farmer Loan Program) +

Global Trade

Business Oregory's Global Trade team attracts inbound investment and heigs Oregon businesses access global markets to enhance. Oregory's position in the global economy. In cooperation with state, local and federal partners, Business Oregon heips small and mediu sized Oregon comparise become exporters and existing exporter's access new markets.

Oregon Trade Promotion Program (OTPP) +

Innovation & Entrepreneurial Support

Business Oregon innovation and entrepreneurial support programs leverage state resources and invest in entrepreneurs as they tur their cutting-doge research into new companies. These programs help Oregon prioritize and remain competitive within commercial technology and new product development.

Oregon Innovation Council (Oregon InC) +
Oregon Growth Account +
Oregon Growth Fund +
Rural Opportunity Initiative (ROI) +

Business Retention Services (BRS) +

Infrastructure Programs

Business Oregon infrastructure programs assist communities to build infrastructure capacity to address public health, safety, and compliance issues to best support their ability to attract, retain, and expand businesses.

Brownfields +
Community Development Block Grant Program +
Port Planning & Marketing Fund +
Regional Infrastructure Fund +
Safe Drinking Water Revolving Loan Fund +
Seismic Rehabilitation Grant Program +
Special Public Works Fund +
Water/Wastewater +

Oregon Transparency: Oregon Film & Video Office



Oregon Film

RESOURCES	Overview				
Public Meetings	The following reporting topics for economic development are managed by the Oregon Film & Video Office (OFVO).				
Public Records Request State Salaries	Programs				
Administrative Rules Performance Measures	Greenlight Oregon Labor Rebate +				
EDUCATION	Oregon Production Investment Fund (OPIF) +				
Schools Community Colleges	Indigenous\Regional Production Investment Funds (L-OPIF) & (R-OPIF) +				
Universities					
FINANCIAL	Additional Resources An Economic Impact Analysis of the Oregon Film and Television Industry compiled and completed in 2017, by the Northwest Economic				
State Budget	An Economic Impact Analysis of the Oregon Film and Television Industry compiled and completed in 2017, by the Northwest Economic Descents (NoDC) are be found at https://presenting.org/interfut.				
Revenue	For more information about Oregon Film Incentives visit https://oregonfilm.org/incentives.				
Checkbook					
Contracts	Contact Information				
Quasi-Public	More information about the people, programs, budget, mission, and incentives available through Oregon Film, visit https://oregonfilm.org/contact-us.				
DEVELOPMENT					
Business Oregon					
Oregon Film					
Enterprise Zones					
Tax Credits & Energy Programs					
County Lottery Funds					

Oregon Transparency: Enterprise Zones



Enterprise Zones

Business Oregon

Oregon Film Enterprise Zones Tax Credits & Energy Programs County Lottery Funds

RESOURCES	Programs
Public Meetings	
Public Records Request	Introduction ×
State Salaries	
Administrative Rules	Oregon's enterprise zones offer a unique resource to Oregon communities, and provide an excellent opportunity for traded-sector businesses growing or relocating in Oregon. In exchange for adding jobs inside an enterprise zone (EZ), a qualified business firm'
Performance Measures	local property taxes on new plant and equipment are abated for at least three years (but up to five years) in the standard program. (In addition, specially certified long-term rural facilities can receive much longer periods of property tax abatement.)
EDUCATION	Sponsored by municipal or tribal governments, an enterprise zone typically serves as a focal point for local development efforts. Currently, eligible business investments can use any of 74 enterprise zones (57 rural and 17 urban) across Oregon.
Schools	Data Reporting
Community Colleges	Visit the reports section below for more information on Enterprise Zone Businesses and standard exemptions on qualified property.
Universities	
	Electronic Commerce +
FINANCIAL	
State Budget	Tribal Reservation +
Revenue	
Checkbook	Rural Renewable Energy Development (RRED) +
Contracts	
Quasi-Public	Long-Term Rural Facilities +
DEVELOPMENT	

Reports: Long-Term Rural Facilities

long-renn ranar Enterp	rise Zone (EZ) - Facilities Reports
Year 🕼	Name
2020	EZ-FY2020-Crook-LTREZ-Report.pdf
2020	EZ-FY2020-Douglas-LTREZ-Report.pdf
2020	EZ-FY2020-Morrow-LTREZ-Report.pdf
2020	EZ-FY2020-Wasco-LTREZ-Report.pdf
2019	EZ-FY2019-Crook-LTREZ-Report.pdf
2019	EZ-FY2019-Douglas-LTREZ-Report.pdf
2019	EZ-FY2019-Morrow-LTREZ-Report.pdf
2019	EZ-FY2019-Wasco-LTREZ-Report.pdf
2018	EZ-FY2018-Crook-LTREZ-Report.pdf
2018	EZ-FY2018-Douglas-LTREZ-Report.pdf

Reports: Enterprise Zone Businesses

Overview +
Part A – Enterprise Zone Business Exemptions in 2019–20 +
Part B – New Enterprise Zone Business Investments +
Part C – Former Enterprise Zone Exemptions (property now taxable) +
Part D – Proposed Projects for Future Enterprise Zone Exemptions +

Oregon Transparency: Tax Credits and Energy Programs



Tax Credits & Energy Programs

RESOURCES						
Public Meetings	Overview What are Tax Credits? ×					
Public Records Request State Salaries						
Administrative Rules Performance Measures	The 1995 Budget Accountability Act (ORS 291.201) defines a tax expenditure as: any law of the Federal Government or of this state that exempts, in whole or in part, certain persons, income, goods, services, or property from the impact of established taxes, including, but not limited to tax deductions, tax exclusions, tax subtractions, tax exemptions, tax deferrals, preferential tax rates, and tax credits. The term "tax expenditure" derives from the parallel between these tax provisions and direct government expenditures. For example, a program to encourage businesses to purchase pollution abatement equipment could be structured with an incentive in the form of a tax credit or a direct payment by the state to businesses.					
EDUCATION Schools						
Community Colleges Universities	Tax expenditures can be viewed as: (1) providing financial assistance to certain groups of taxpayers, (2) providing economic incentives that encourage specific taxpayer behavior, or (3) simplifying or reducing the costs of tax administration. While the third of these policy objectives eliminates inefficiencies within the tax code, the first two could be implemented with direct expenditures					
FINANCIAL	rather than tax expenditures.					
State Budget Revenue	Reporting Requirements +					
Checkbook Contracts	Department of Revenue: Reports & Resources +					
Quasi-Public						
DEVELOPMENT	Energy Programs					
Business Oregon Oregon Film Enterprise Zones	Renewable Energy Development (RED) Grants + Oregon Department of Energy (ODE)					
Tax Credits & Energy Programs County Lottery Funds	Energy Incentive Program (EIP) + Oregon Department of Energy (ODE)					
	Residential Energy Tax Credits (\$2,000 or more) + Oregon Department of Energy (ODE)					
	Biomass Producer or Collector Tax Credits + Oregon Department of Energy (ODE)					
	Bovine Manure Tax Credits + Oregon Department of Agriculture (ODA)					

Oregon Transparency: County Lottery Funds



County Lottery Funds

RESOURCES	Overview	Overview							
Public Meetings		House Bill 3188 (2011) requires that each of the 36 Oregon Counties report expenditure information, including how they spent lottery funds for economic development, as referenced in ORS 461.512.							
Public Records Request									
State Salaries	-	Data Dictionary: House Bill 3188 reporting							
Administrative Rules									
Performance Measures	County Select all Baker Year Benton	County Lottery: S Received, S Expended, and S Administration							
EDUCATION	Clackamas Select all Clatsop 2015 Columbia 2016 Cons 2017								
Schools	Crook 2018 Crook 2019 Curry 2019 Deschutes 2020				_	119.80M (48.65%)	 \$ Received \$ Expended 		
Community Colleges	Douglas Gilliam	117.80M (47.84%) @ \$ Adminis							
Universities	Grant Harney Hood River								
FINANCIAL	Jackson Jefferson Josephine Kiamath Lake								
State Budget	Lane Lincoln	County	Year •	\$ Received	\$ Expended	\$ Administration	^		
Revenue	Linn Malheur	Baker Benton Clackamas	2020 2020 2020	133,112.10 253,427.9 2,015,620.5	235,731.7 0 1,422,831.8	5 441.96 2 228,996.00			
Checkbook		Clatsop Columbia Coos	2020 2020 2020	368,984.50 461,002.00 207,770.00	359,680.2	5 16,426.26			
Contracts		Total	2020	119,800,389.4			v		
Quasi-Public	Microsoft Power BI			< 1 of 2 >			Ŕ	2	
DEVELOPMENT	- Download this dataset at Cou	nty Expenditure:	s of State	e Lottery Funds - M	lulti-Year Report.				
Business Oregon	Learn more about how Lottery	funds support e	economic	development, and	i explore actual s	stories of econom	ic growth in Ore	gon.	

Business Oregon

Oregon Film

Enterprise Zones

Tax Credits & Energy Programs

County Lottery Funds